

Standing Mortgage/Life "A" Lead Order Form

Please choose one: **New Order** **Replace Existing** **Add to Existing Order**

First Name _____ Last Name _____ Date _____

Manager First Name _____ Manager Last Name _____

Statewide – I will accept leads from any location in the state.

Preferred – I will accept leads only in my preferred counties listed below.

Combo – I would like as many leads as possible in my preferred counties but will also accept leads in any county to fill my order.

COUNTIES	State	A (0-30) days ***
Standing lead orders will be filled using any/all types of Mortgage/Life A leads. At least 3 counties are required. If you will take leads in ANY county, put STATEWIDE as your county choice.		

Include Spanish Leads

- Please let us know how many leads you would like to purchase in the boxes provided.
- Do not combine standing orders with one-time orders. **One-time orders should be placed through Opt!**
- If you use STATEWIDE as the county choice, Symmetry determines what counties you will be given leads in.
- For all types of standing orders, you must provide at least 3 counties.
- To update payment information, a new form must be submitted.

*****A lead cost is determined by agent's contract level - see SFG Promotion Guidelines.**

2 call-in leads can be substituted for an A lead.

- A leads are exclusive to agents for 5 weeks (*applies to all types of A leads*).
- This form will be sent to your AO for approval prior to being sent to leads department.

We accept Mastercard, Visa and Discover. *Sorry, American Express is not accepted.*

Name on Card _____ Signature _____

Credit Card Number _____ Billing Address _____

Expiration Date _____ CVV Code _____ City/State/Zip _____

I authorize Symmetry Financial Group to charge my credit card in full for any leads purchased at the costs outlined above. Symmetry Financial Group will charge the card on file in their Opt! account, and use the card on the form if there is no card in Opt!. The name and personal information provided above is true and correct. In the event of a dispute, requests must be submitted in writing with all order documentation according to the policies established by the company issuing the credit card. Symmetry Financial Group requires payment in full at the time leads are ordered for one-time orders, bonus lead orders, and the first week's standing A lead order. Standing A lead orders are then charged weekly to the credit card listed above. To change the listed credit card information, a new form must be submitted.

Billing + Refund Policy: Due to the nature of this data, all sales are final and non-refundable. By submitting your order and payment information, you are entering into a binding purchase contract. You agree to pay Symmetry Financial Group in full. Leads are sold without warranties or guarantees. For standing A lead orders, the initial term of the agreement to purchase leads begins on the first date leads are sent to the agent and initial payment has been received. The agreement continues on a week-to-week basis. You may end this agreement by submitting written notice via email to leads@sfglife.com.

For Statewide and Preferred orders, the agent is responsible for payment of leads that continue to come in for four weeks after the written cancellation has been submitted. For a combo order, the agent is only responsible for the preferred counties listed for the four weeks after cancellation.

Manager Signature _____ Agent Name _____

Date _____ Agent Signature _____

My signature indicates I am in agreement with the terms and conditions outlined above.