

# Standing Bonus Lead Order Form

Please choose one: **New Order**      **Replace Existing**      **Add to Existing Order**

First Name \_\_\_\_\_ Last Name \_\_\_\_\_ Date \_\_\_\_\_  
 Manager First Name \_\_\_\_\_ Manager Last Name \_\_\_\_\_

- Statewide** – I will accept leads from any location in the state.
- Preferred** – I will accept leads only in my preferred counties listed below.
- Combo** – I would like as many leads as possible in my preferred counties but will also accept leads in any county to fill my order.

COUNTRIES Standing bonus lead orders will be filled using any/all types of Mortgage/Life bonus leads. SFG recommends that you provide at least 3 counties. If you will take leads in ANY county, put STATEWIDE as your county choice.	State	BONUS LEADS				\$1.99	\$0.50	\$0.25	Subtotal
		5A \$7.99	4A \$6.99	3A \$5.99	2A \$3.99	100 max			
- Please let us know how many leads you would like to purchase in each county in the boxes provided. - Do not combine standing orders with one-time orders. - If you use STATEWIDE as the county choice, Symmetry will determine what counties you will be given leads in. - To update payment information, a new form must be submitted. - It's recommended for all types of standing orders that you provide at least 3 counties. *Refer to our website for details on each lead type.									Total _____

### Standing Bonus Leads Are Filled on a Weekly Schedule

Standing bonus lead orders are delivered and charged on Wednesday, unless otherwise notified. We cannot guarantee orders will be filled completely. We will deliver/charge for what we have available in inventory. If there are no leads available for the order then an email will be sent to the agent to let them know. Any orders that are pending due to payment failure will be cancelled on Friday at 9am ET.

We accept Mastercard, Visa and Discover. *American Express is not accepted.*

Name on Card \_\_\_\_\_ Signature \_\_\_\_\_  
 Credit Card Number \_\_\_\_\_ Billing Address \_\_\_\_\_  
 Expiration Date \_\_\_\_\_ CVV Code \_\_\_\_\_ City/State/Zip \_\_\_\_\_

I authorize Symmetry Financial Group to charge my credit card in full for any leads purchased at the costs outlined above. Symmetry Financial Group will charge the card on file in their Opt! account, and use the card on the form if there is no card in Opt!. The name and personal information provided above is true and correct. In the event of a dispute, requests must be submitted in writing with all order documentation according to the policies established by the company issuing the credit card. Symmetry Financial Group requires payment in full at the time leads are ordered for one-time orders, bonus lead orders, and the first week's standing A lead order. Standing A lead orders are then charged weekly to the credit card listed above. To change the listed credit card information, a new form must be submitted.

**Billing + Refund Policy:** Due to the nature of this data, all sales are final and non-refundable. By submitting your order and payment information, you are entering into a binding purchase contract. You agree to pay Symmetry Financial Group in full. Leads are sold without warranties or guarantees. For standing A lead orders, the initial term of the agreement to purchase leads begins on the first date leads are sent to the agent and initial payment has been received. The agreement continues on a week-to-week basis. You may end this agreement by submitting written notice via email to [leads@sfglife.com](mailto:leads@sfglife.com).

For Statewide and Preferred orders, the agent is responsible for payment of leads that continue to come in for four weeks after the written cancellation has been submitted. For a combo order, the agent is only responsible for the preferred counties listed for the four weeks after cancellation.

Agent Name \_\_\_\_\_ Agent Signature \_\_\_\_\_

*My signature indicates I am in agreement with the terms and conditions outlined above.*