

# One-Time Bonus Lead Order Form



Please send form to [leads@sfglife.com](mailto:leads@sfglife.com).

Name \_\_\_\_\_ Manager \_\_\_\_\_ Date \_\_\_\_\_

Mortgage/Life      Final Expense

One-time orders should be placed online through OptPro.

COUNTIES Standing bonus lead orders will be filled using any/all types of Mortgage/Life bonus leads. SFG recommends that you provide at least 3 counties. If you will take leads in ANY county, put ALL as your county choice.	State	BONUS LEADS						Subtotal
		5A \$7.99	4A \$6.99	3A \$5.99	2A \$3.99	\$1.99	\$0.50	
							100 max	

- Please let us know how many leads you would like to purchase in each county in the boxes provided.
- Do not combine standing orders with one-time orders.
- **5A** leads have been distributed once previously and are between 5 weeks and 8 months old.
- **4A** leads have been distributed up to two times and are between 10 weeks and 10 months old.
- **3A** leads have been distributed up to three times and are between 15 weeks and 12 months old.
- **2A** leads have been distributed up to four times and are between 20 weeks and 18 months old.
- **\$1.99** and **\$0.50** leads are exclusive for 3 months. Max order of 100 unless otherwise approved by manager.

Setup Fee - \$5.00  
Total \_\_\_\_\_

We accept Mastercard, Visa and Discover. *Sorry, American Express is not accepted.*

Credit Card Number \_\_\_\_\_ Name on Card \_\_\_\_\_  
 Expiration Date \_\_\_\_\_ CVV Code \_\_\_\_\_ Billing Address \_\_\_\_\_  
 Signature \_\_\_\_\_ City/State/Zip \_\_\_\_\_

I authorize Symmetry Financial Group to charge my credit card in full for any leads purchased at the costs outlined above. The name and personal information provided above is true and correct. In the event of a dispute, requests must be submitted in writing with all order documentation according to the policies established by the company issuing the credit card. Symmetry Financial Group requires payment in full at the time leads are ordered for one-time orders, bonus lead orders, and the first week's standing A lead order. Standing A lead orders are then charged weekly to the credit card listed above. To change the listed credit card information, a new form must be submitted.

### Billing + Refund Policy

Due to the nature of this data, all sales are final and non-refundable. By submitting your order and payment information, you are entering into a binding purchase contract. You agree to pay Symmetry Financial Group in full. Leads are sold without warranties or guarantees. For standing A lead orders, the initial term of the agreement to purchase leads begins on the first date leads are sent to the agent and initial payment has been received. The agreement continues on a week-to-week basis. You may end this agreement by submitting written notice via email to [leads@sfglife.com](mailto:leads@sfglife.com). *The agent is still responsible for payment for leads that continue to come in for four weeks after the written cancellation has been submitted.*

Manager Signature \_\_\_\_\_ Agent Name \_\_\_\_\_  
 Date \_\_\_\_\_ Agent Signature \_\_\_\_\_

*My signature indicates I am in agreement with the terms and conditions outlined above.*