

Standing Bonus Lead Order Form



Please send form to leads@sfglife.com

Name _____ Manager _____ Date _____

One-time orders should be placed online through OptPro.

| COUNTRIES Standing bonus lead orders will be filled using any/all types of Mortgage/Life bonus leads. SFG recommends that you provide at least 3 counties. If you will take leads in ANY county, put ALL as your county choice. | State | BONUS LEADS | | | | \$1.99 | \$0.50 | \$0.25 | Subtotal |
|--|-------|--------------|--------------|--------------|--------------|---------|--------|--------|----------|
| | | 5A \$7.99 | 4A \$6.99 | 3A \$5.99 | 2A \$3.99 | 100 max | | | |
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- Please let us know how many leads you would like to purchase in each county in the boxes provided.
- Do not combine standing orders with one-time orders.
- If you use ALL as the county choice, Symmetry will determine what counties you will be given leads in.
- Setup fee only applies to first standing order and all one-time orders.
- Submitting a new form cancels any forms previously submitted.
- To update payment information, a new form must be submitted.
- It's recommended for all types of standing orders that you provide at least 3 counties in order of preference.
- **5A** leads have been distributed once previously and are between 5 weeks and 8 months old.
- **4A** leads have been distributed up to two times and are between 10 weeks and 10 months old.
- **3A** leads have been distributed up to three times and are between 15 weeks and 12 months old.
- **2A** leads have been distributed up to four times and are between 20 weeks and 18 months old.
- **\$1.99** and **\$0.50** leads are exclusive for 3 months. Max order of 100 unless otherwise approved by manager.

Setup Fee - \$5.00
Total _____

Standing Bonus Leads Are Filled on a Weekly Schedule

Standing bonus lead orders are created Monday-Tuesday and attempted to be filled Monday-Wednesday. If an order is completely filled Monday, it will be attempted to be charged on Monday, the same for Tuesday and Wednesday. If there are no leads available for the order on Tuesday, the order is cancelled for the week and an email will be sent to the agent to let them know. If an order is partially filled on Wednesday, the order is charged out only for the leads assigned and the order is closed. If charges decline on Thursday afternoon, the order is cancelled for the week.

We accept Mastercard, Visa and Discover. *American Express is not accepted.*

Credit Card Number _____ Name on Card _____
 Expiration Date _____ CVV Code _____ Billing Address _____
 Signature _____ City/State/Zip _____

I authorize Symmetry Financial Group to charge my credit card in full for any leads purchased at the costs outlined above. The name and personal information provided above is true and correct. In the event of a dispute, requests must be submitted in writing with all order documentation according to the policies established by the company issuing the credit card. Symmetry Financial Group requires payment in full at the time leads are ordered for one-time orders, bonus lead orders, and the first week's standing A lead order. Standing A lead orders are then charged weekly to the credit card listed above. To change the listed credit card information, a new form must be submitted.

Billing + Refund Policy: Due to the nature of this data, all sales are final and non-refundable. By submitting your order and payment information, you are entering into a binding purchase contract. You agree to pay Symmetry Financial Group in full. Leads are sold without warranties or guarantees. For standing A lead orders, the initial term of the agreement to purchase leads begins on the first date leads are sent to the agent and initial payment has been received. The agreement continues on a week-to-week basis. You may end this agreement by submitting written notice via email to leads@sfglife.com. *The agent is still responsible for payment of leads that continue to come in for four weeks after the written cancellation has been submitted.*

Manager Signature _____ Agent Name _____
 Date _____ Agent Signature _____

My signature indicates I am in agreement with the terms and conditions outlined above.