



PLEASE NOTE Before registering for Owner's Circle or Virtual Assistant, you must have already completed Contracting and have an OPT I.D. Registration.

AGENT INFO

Name _____
Email _____
Phone _____
Manager _____

CHOOSE YOUR MEMBERSHIP (+\$20 INITIAL SET UP FEE)

Owner's Circle Basic - \$35/month

Owner's Circle with Virtual Assistant - \$100/month

\$20 set up fee will be charged with first month's subscription fee (\$55 or \$120 depending on your membership selection). Monthly payments thereafter will reflect the amount above and will be drafted on the 15th of every month.

RECRUITING DOMAIN CHOICES (SUBJECT TO AVAILABILITY)

1st Choice www. _____
2nd Choice www. _____
3rd Choice www. _____

Your signature on this form authorizes Symmetry Financial Group to charge your credit card for the above selected membership option. Cancellations must be submitted in writing. American Express NOT accepted.

BILLING INFO

Credit Card Number _____ Expiration Date _____ Security Code _____
Billing Address _____ City/State/Zip _____
Card Holder's Name _____ Card Holder's Signature _____

OWNER'S CIRCLE BASIC

- Website with personalized domain.
- Email addresses for you and your staff.
- "Apply Now" feature that sends new applicants directly to your email.
- Your contact info and photo on your site.
- Discounts on SFG Conference tickets and SFG Store merchandise.

WITH VIRTUAL ASSISTANT

- Ability for managers to allocate leads.
- Agency dashboard of leaderboards, unique writers, and reports on close ratio, PPL, and profit index.
- Vertical and horizontal views of your organization.
- Details on your agents, including: contact info, photo, hierarchy and contract level.
- View lead history, conference registration status, ability to view and maintain green light status.
- Ability to maintain active/inactive agent status, pause agents from ordering leads, and keep notes on agents.
- View agents in proximity to available leads.
- View close ratio by city/state detail.

SIGN UP TODAY! Submit your completed form to cbrooks@sfglife.com